

Stay or Go Workbook

[Start Here](#)

Helping homeowners make the best decisions for their future

Created by Brian Schwatka, Realtor and Transition Specialist (DRE# 01426785)



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ESTATES
KELLERWILLIAMS.

Version 2024.11

This workbook is for homeowners who are trying to decide whether to stay in their homes or make a transition to a new home. I've been working with transitioning homeowners since 2004 and I've seen first hand how difficult it can be for homeowners to decide whether to stay or go. I've spent my entire career creating the Stay Or Go Homeowner system and I do NOT want you to sell your home, until you've explored all of your options and it makes sense for you and your future plans. **The steps in this workbook will help you break your Paralysis of Analysis:**

Step #1: EVALUATE your homeownership in the areas of your finances, health, support network, trust and estate, and your real estate. This exercise will *reveal your imbalances and start point*.

Step #2: ENVISION your ideal future, whether you are staying or going. You can't leave your dreams to chance. This exercise will give you a clear picture of how you want your life to play out. *Where do you picture yourself in 5-10 years?* This will help you make the best decisions.

Step #3: EDUCATE yourself so that you can make educated decisions for your future. I always say that Competence = Confidence. By watching specific *educational videos* (webinar recordings), you'll prepare yourself to have productive meetings and make the best decisions.

Step #4: EXPLORE *all your options* by seeking counsel with business professionals. You'll need to discuss finances, health, your support network, your trust/estate, taxes, real estate and the areas *WHERE* you might want to go. Once you've gathered all of that information, you'll use the "*Prioritization Grids*" to narrow it all down.

Step #5: EXECUTE your FlightPlan. Airplane Pilots never leave the ground without a detailed plan spelling out every step of the journey and making sure they are prepared for emergencies. I'll help you plan your journey so that you'll have the *clarity, certainty and confidence* you need.

I've been using the Stay Or Go Homeowner System to help homeowners make the best decisions for their future for over two decades. If you decide that you are in fact going to make a transition, I would love to be one of the Realtors that you interview so that you can benefit from a stress-free transition from one chapter of your life to the next.

Feel free to make an appointment on my calendar at: StayOrGoHomeowner.com/appointment
If you have any questions, comments, concerns or requests, please contact me directly.



Brian Schwatka: Cell/Text: 408-499-9561 email: Brian@StayOrGoHomeowner.com

Homeowner Information

Owner 1: _____ Age: _____

email: _____ Phone: _____

Owner 2: _____ Age: _____

email: _____ Phone: _____

Property Address: _____

Health and Support Network (Friends, Family and Neighbors)

Relationship	Name	Who lives in	Can support me?	
My: _____	_____	_____	YES	NO
My: _____	_____	_____	YES	NO
My: _____	_____	_____	YES	NO
My: _____	_____	_____	YES	NO

My main concerns are:

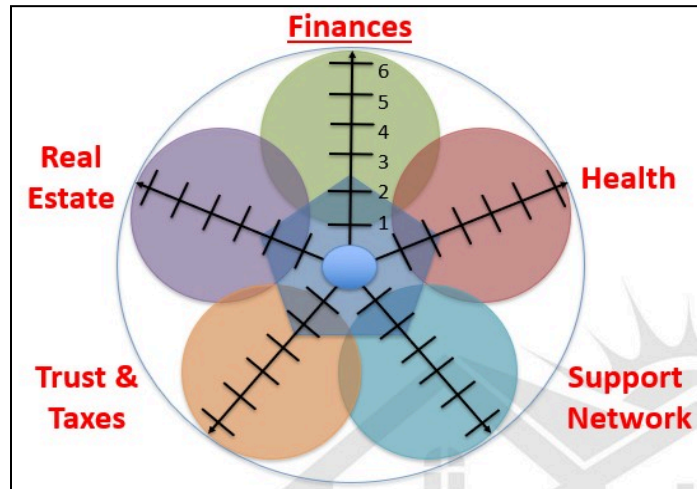
- | | |
|---|--|
| <input type="checkbox"/> Downsizing | <input type="checkbox"/> Home condition |
| <input type="checkbox"/> Outliving my funds | <input type="checkbox"/> Health condition |
| <input type="checkbox"/> House-Rich, Cash-Poor | <input type="checkbox"/> Retirement Communities |
| <input type="checkbox"/> Changing my mind | <input type="checkbox"/> Taxes (Capital Gains) |
| <input type="checkbox"/> Occupying or Vacating | <input type="checkbox"/> Co-Owner passing away |
| <input type="checkbox"/> Proximity to friends/family | <input type="checkbox"/> The in-home care industry |
| <input type="checkbox"/> Pets | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Fluctuating real estate market | <input type="checkbox"/> _____ |

Step 1: EVALUATE Your Homeownership

Let's see how balanced you are:

Self-Evaluation Instructions:

- 1) Answer all six questions, for each of the five categories.
- 2) Add up the number of YES answers and score the number at the bottom of each.
- 3) Starting from the center of the wheel, ⇨ plot your scores (1-6) in each category.
- 4) Connect the dots and you will see how balanced your wheel is, or isn't...



Evaluating Your Financial Position:

- | | | |
|---|-----|----|
| <input type="checkbox"/> I know exactly what my monthly income and expenses are | Yes | No |
| <input type="checkbox"/> I am cash-flow positive every month | Yes | No |
| <input type="checkbox"/> I have liquid funds to pay for in-home care services (\$6K-\$20K/Mo.): | Yes | No |
| <input type="checkbox"/> I have an investment portfolio and an adequate net worth | Yes | No |
| <input type="checkbox"/> I have Long Term Care Insurance | Yes | No |
| <input type="checkbox"/> I have a formal written financial plan that spells out my future | Yes | No |

How many YES answers did you answer above: 1 2 3 4 5 6

Evaluating Your Physical (Health and Social) Position:

- | | | |
|---|-----|----|
| <input type="checkbox"/> My health is good and will stay relatively the same for the next 5-10 years: | Yes | No |
| <input type="checkbox"/> I keep my mind and body active: | Yes | No |
| <input type="checkbox"/> I have a great social life and stimulating experiences: | Yes | No |
| <input type="checkbox"/> I drive myself wherever I need to go, and I enjoy driving: | Yes | No |
| <input type="checkbox"/> I still enjoy cooking and I eat a nutritious diet: | Yes | No |
| <input type="checkbox"/> I can relocate to any area without ties to my doctor(s): | Yes | No |

How many YES answers did you answer above: 1 2 3 4 5 6

Evaluating Your Personal (Support Network) Position:

- | | | |
|---|-----|----|
| <input type="checkbox"/> Someone lives with me (married, roommate, etc.): | Yes | No |
| <input type="checkbox"/> I am happy and safe in my current living situation: | Yes | No |
| <input type="checkbox"/> My immediate family lives near me: | Yes | No |
| <input type="checkbox"/> My local friends and family are willing to care for me: | Yes | No |
| <input type="checkbox"/> My neighbors are willing to help and support me: | Yes | No |
| <input type="checkbox"/> I can relocate without ties to my friends, groups, hobbies | Yes | No |

How many YES answers did you answer above: 1 2 3 4 5 6

Evaluating Your Trust and Estate Position:

- | | | |
|--|-----|----|
| <input type="checkbox"/> I have a trust in place: | Yes | No |
| <input type="checkbox"/> I have reviewed my trust in the past 5 years: | Yes | No |
| <input type="checkbox"/> I know how the title is held to my home | Yes | No |
| <input type="checkbox"/> I know what to do when/if a co-owner passes away: | Yes | No |
| <input type="checkbox"/> I know that I will avoid probate should a co-owner pass: | Yes | No |
| <input type="checkbox"/> I have a list of home upgrades and the cost of each upgrade | Yes | No |

How many YES answers did you answer above: 1 2 3 4 5 6

Evaluating Your Real Estate(Functionally) Position:

- | | | |
|---|-----|----|
| <input type="checkbox"/> My home suits my lifestyle today (size and function) | Yes | No |
| <input type="checkbox"/> My home is in a safe and friendly neighborhood | Yes | No |
| <input type="checkbox"/> My home is in good condition | Yes | No |
| <input type="checkbox"/> My home has been upgraded for safety | Yes | No |
| <input type="checkbox"/> My home has a downstairs bedroom and full bath | Yes | No |
| <input type="checkbox"/> I enjoy and can afford maintaining the condition of the home | Yes | No |

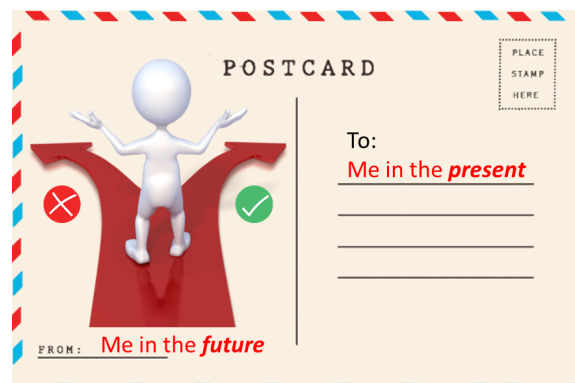
How many YES answers did you answer above: 1 2 3 4 5 6

Homework: Now go back to page 4 and plot your five numbers on the evaluation wheel.

Step 2: ENVISION Your Ideal Future

Instructional video: www.StayOrGoHomeowner.com/vision

Now that you have completed Step 1 and you know where you stand in the areas of your finances, health, support network, trust and estate, and your real estate, it's time to look forward. You can't leave your dreams and decisions to chance. If you don't have a clear picture of where you see yourself in 10-15 years, you'll end up wherever life throws you. We need a pro-active meaningful plan, not a reactive mystery plan. Let's create a roadmap so that you can make the best decisions for your future!



We're going to define what is most important to you so that when you need to make difficult decisions, you'll pick the best option that matches your vision of the future, not just your present moment impulse.

Take some time to yourself to clear your mind of all the craziness in the world. ***This is the most important part of your Stay Or Go Journey.*** Think about what you love and what makes you feel fulfilled. This will help us gain some clarity and purpose for the next chapter in your life.

Let's have some fun fantasizing about what a perfect day/life looks like for you. Grab a pad of paper, a glass of wine, coffee or tea and get comfortable. Close your eyes and picture yourself at some point in the future (5 or 10 years down the line), fully living your dream and fulfilling your purpose everyday. Engage all of your senses. Describe what you experience as you move through your days and weeks.

Write down some bullet points and then turn that into a written story format. Be sure to state everything in the present tense and keep it positive. Focus on pleasant images and describe what you see as though it were happening right now.

Where are you? What does it look, sound and feel like? What are you doing? Who is with you? What do you need so that every day is joyful? What must you avoid to be happy? Pack it with passion! Make it authentic, grand, optimistic and wondrous!

By the end of this exercise you can put it all together into a comprehensive picture so that you can make decisions and create the steps that will take you toward this satisfying future. These compelling images will motivate you, keep you energized and give you a target to shoot for.

And best of all, this exercise will help you make the best decisions for your future, whether you are staying or going.

Here are some *ideas* for what you may want MORE of in your life:

Good healthcare nearby.

Friendly neighbors.

Time with Friends and family.

Learn a new hobby.

Read books or Write a book.

Organize my pictures.

Join or start a club.

Take educational classes.

Go to church, pray, meditate.

Swim, Yoga, Stretch, Walk.

Forests, lakes, mountains, rivers.

Land or large campus to walk on.

Volunteer or join/create a cause.

Light, bright, and airy home.

Go to plays, concerts and events.

Meet new people.

Play golf, bocce, pickleball, etc.

Build things.

Play chess, bridge, hearts.

Gardening

Take more Naps!

Live my best life ever!

When am I at my best? - What's my idea of being happy? - What brings me joy?:

Here are some *ideas* for what you may want LESS of in your life:

Barking dogs, squawking birds.

Home maintenance.

Roofs, heaters, plumbing, electrical.

Trash on the highways.

Traffic congestion and road rage.

Driving in general.

The neighborhood that has changed.

Some not-so-great people around me.

Solicitors, door-door salespeople.

Security systems and crime.

Home clutter and all the stuff.

Cooking all the time.

Bills, mortgages.

Politics: more red/more blue.

Rain, heat, humidity, hail, fog.

Earthquakes/tornadoes/hurricanes.

Questionnaires to fill out...

Responsibilities!

When am I at my worst? - What drives me crazy? - What steals my joy?:

Step 3: EDUCATE Yourself through webinars and video recordings:

Webinar #1: Should I Stay or Go? - How to Decide.. (1 hour)

Deciding whether to stay in your home or make a transition to a new home is one of the most important decisions you'll make in your lifetime. In this live 60-minute webinar, we will cover:

- Who should decide to stay or go?
- What are your options and the costs?
- Where are the funds for your care coming from?
- When should you stay or go?
- Why should you choose retirement communities over in-home care services?
- How to finally decide, one way or the other!

A video recording of this webinar is available at: www.stayorgohomeowner.com/sogh

Webinar #2: Retirement Living Communities - 101 (1 hour)

Many homeowners shy away from retirement communities because they don't know enough about how they work. By explaining the different types of communities and their benefits, it will dispel all of the myths. In this live 60-minute webinar, we will cover these topics and more:

- What is a 55+ Active Independent Living Community?
- What is a Shared Equity Community?
- What is a Continuing Care Retirement Community?
- What's the difference between a buy-in (entrance fee) or a month-to-month?
- Are Skilled Nursing and Memory Care on campus?
- What are the requirements and expectations of a Retirement Community?

A video recording of this webinar is available at: www.stayorgohomeowner.com/communities101

Webinar #3: Breaking your Paralysis of Analysis (1 hour)

You've done your research, but you're still on the fence and can't decide if you should stay in your home or make a transition to a new home. You may be suffering from "Paralysis of Analysis". It's time to get off the fence and into your new life!

In this live 60-minute webinar, we will share our top 10 reasons why you should make a Decision and/or a Transition.

A video recording of this webinar is available at: www.stayorgohomeowner.com/paralysis

Webinar #4: How it ALL Works – From Decision to Transition (1 hour)

This live 60-minute webinar we cover the four stages of your transition and show what happens:

- Before you're on the waitlist,
- After you're on the waitlist
- Once you've selected your new home
- During your move-out and move-in to your new home

A video recording of this webinar is available at: www.stayorgohomeowner.com/how-it-all-works

Webinar #5: Your Real Estate “Flight Plan” – Stress-Free home selling (1 hour)

Your bags are packed and you're ready to make the transition to your new home and sell your old home. The goal is to get the biggest return on your investment while reducing stress and avoiding mistakes. Airplane Pilots never leave the ground without a detailed Flight Plan.

In this live 60-minute webinar, you will learn about:

- Selecting a Pilot (Realtor)
- Your documentation (reports and disclosures)
- Preparing for take-off (home preparation)
- Take off (what to expect and accepting a purchase contract)
- Prepare for landing (Contract accepted, Now What?)
- Arrival at your destination (What to expect at the community)

A video recording of this webinar is available at: www.stayorgohomeowner.com/flightplan

Step 4: EXPLORE all of your options by seeking council:

- **Meeting with the sales director at a retirement community** allows a homeowner to gain a clear understanding of the services, amenities, and costs. The sales director can explain pricing and financial options. This interaction prepares the homeowner to meet with their financial planner.
- **Meeting with a financial planner** before deciding to move to a retirement community is essential to ensure the senior homeowner fully understands the financial implications of the transition. A financial planner can help evaluate their current assets, income, and expenses, determine affordability, and assess how the move fits into their long-term financial goals. This professional advice helps the homeowner make a financially sound decision while protecting their future stability.

Seek Council with a Transition Specialist for a “Homeowner Analysis”

It's time to get together with Brian for “The Homeowner Analysis”. We will use your completed “Stay Or Go” workbook to start putting the pieces of your puzzle together and come up with a plan.

During our 1 hour *Homeowner Analysis* meeting, we can discuss:

- Your past/current Homeownership
- Home improvements and current value
- Capital Gains Taxes – Step up in basis?
- Financial / Trust / Taxes
- Health and Support Network
- Vision of the future and prioritization
- Staying in your home (age-in-place)
- Relocation to another area
- Retirement Community Differences:
 - 55+ Active Independent
 - CCRCs (IL, AL, Skilled & Memory)
- Not outliving your funds
- Fluctuating Real Estate Market
- Sell for cash-out or Rent for cash-flow?
- How to hold title and avoid probate
- Occupy or Vacate your home if selling?
- Creative financing so you can move first
- Downsizing tips and tricks
- Home preparation Do’s and Don’ts
- Selling “as-is”
- Real Estate 101
- Marketing your home to the World
- Home Pricing with a Comparative Market Analysis (CMA)
- Timeline of your transition



The Homeowner Analysis gives you the Clarity, Certainty & Confidence you need.

To schedule a personal Homeowner Analysis with Brian, on the day and time of your choice, go to:

www.stayorghomeowner.com/appointment

Brian Schwatka: Cell/Text: 408-499-9561 email: Brian@StayOrGoHomeowner.com

BONUS EXERCISE: Let's Prioritize your wants and needs:

In order to make the best decisions and choices, you have to prioritize your search criteria. What are you REALLY looking for in a new home, or a new area to live in? The prioritization grid will tell you empirically, what your priorities are, in order.

If you have a list of preferences or choices, and you want to list them in order of importance, you can use Richard Bolles' prioritizing grid (from [What Color Is Your Parachute?](#)) to help with this problem. I've added some examples below for helping you fill in your grids.

Whenever you have ten items (or less) where you need to decide which one is most important to you, which one is next most important, etc. this prioritization grid should help immensely. Instead of trying to decide between ten items, you need only decide between two items at a time. The question is always: "If I could have "A" in my life or "B", or "B" but not "A", which one would I choose?".

Step 1) List the items you need to decide between, in any order whatsoever (Section A)

Step 2) Compare two items at a time, using the grid in Section B. *If you could only choose ONE...*

Example: 1 vs 2, 1 vs 3, 1 vs 4, etc. Then 2 vs 3, 2 vs 4, 2 vs 5, etc. Until section B is complete

Step 3) Total the number of times each item/number got circled; and then do the final ranking based on that — the item/number with the most circles has a final rank of #1, the item/number which was next most circled has a final rank of #2, etc. — in Section C.

Step 4) Copy the list all over again, in Section D, putting the item you gave a final rank of #1 (in Section C) as your item 1 in Section D — but write out the name of the item, fully. Then look in Section C to see which has final rank #2 and copy it as 2 in section D, etc., until you have written out your whole list — now in the exact order of your preferences.

Source: What Color is Your Parachute?, by Richard N. Boles. (Ten Speed Press, publishers)

If you would like to use an on-line (auto-calculating) version of the Prioritization Grid, go to:

www.StayOrGoHomeowner.com/prioritize

NEW HOME: Prioritization Grid (with some suggested wants and needs)

New Home

PRIORITIZING GRID FOR 10 ITEMS OR LESS

SECTION A
Before Prioritizing—
Items in Any Order

1 Minimum number of Bedrooms _____

2 Minimum number of Bathrooms _____

3 Minimum Parking: Garage OR Carport _____

4 Minimum Home Size: _____ square Feet

5 Minimum Lot Size: _____ square Feet

6 Maximum age of home: _____ Years old

7 Located w/ in _____ miles of _____

8 _____

9 _____

10 _____

SECTION D
After Prioritizing—
Items in Final Order

1 _____

2 _____

3 _____

4 _____

5 _____

6 _____

7 _____

8 _____

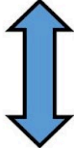
9 _____

10 _____

Other possible wants and needs:

- Lots of light
- Not on a busy street
- Maximum HOA fee of: \$ _____
- Air condition
- Number of levels/floors _____

Add any of these or add your own in lines 8-10 below



SECTION B

1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10

SECTION C

1	2	3	4	5	6	7	8	9	10

- ◁ Item **number** in Section A
- ◁ How many **times** circled in B
- ◁ Final **rank** for Section D

If you would like to use an on-line (auto-calculating) version of the Prioritization Grid, go to:

www.StayOrGoHomeowner.com/prioritize

RETIREMENT COMMUNITY: Prioritization Grid (with some suggestions)

Retirement Community

PRIORITIZING GRID FOR 10 ITEMS OR LESS

SECTION A
Before Prioritizing—
Items in Any Order

SECTION D
After Prioritizing—
Items in Final Order

1 Skilled Nursing "On-Site" 1

2 Memory Care "On-Site" 2

3 Covered walkways to parking, dining, garbage 3

4 Know someone who lives in the community area/neighborhood 4

5 Familiar with the local area/neighborhood 5

6 Campus topography is mainly flat 6

7 Located w/ in _____ miles of _____ 7

8 _____ 8


9 _____ 9

10 _____ 10

Other possible wants and needs:

- View from the unit
- Quality of the food
- Has a swimming pool or _____

Add any of these or add your own in lines 8-10 below



SECTION B

1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10

SECTION C

1	2	3	4	5	6	7	8	9	10

- ◁ Item **number** in Section A
- ◁ How many **times** circled in B
- ◁ Final **rank** for Section D

If you would like to use an on-line (auto-calculating) version of the Prioritization Grid, go to:

www.StayOrGoHomeowner.com/prioritize

RELOCATION: Prioritization Grid (with some suggested wants and needs)

Relocation

PRIORITIZING GRID FOR 10 ITEMS OR LESS

SECTION A
Before Prioritizing—
Items in Any Order

1 Located w/ in _____ miles

2 Highest tolerable (June) temperature _____

3 Lowest tolerable (Dec) temperature _____

4 Maximum distance to major airport _____ miles

5 Maximum distance to major hospital _____ miles

6 City Size: Small Med Large

7 Political Ideology _____

8 _____

9 _____

10 _____

SECTION D
After Prioritizing—
Items in Final Order

1

2

3

4

5

6

7

8

9


10

Other possible wants and needs:

- Maximum yearly rain/snow _____
- Within my price range \$_____
- Recreational / Outdoorsy _____
- Best Retirement Community*

*See Retirement Community Grid

Add any of these or add your own in lines 8-10 below



SECTION B

1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10
1	2	3	4	5	6	7	8	9	10

SECTION C

1	2	3	4	5	6	7	8	9	10

- ◁ Item **number** in Section A
- ◁ How many **times** circled in B
- ◁ Final **rank** for Section D

If you would like to use an on-line (auto-calculating) version of the Prioritization Grid, go to:

www.StayOrGoHomeowner.com/prioritize

Step 5: EXECUTE Your Plan

Congratulations! You've 1) Evaluated your current homeownership, 2) Envisioned your ideal future, 3) Educated yourselves on your various options, 4) Explored and prioritized those options and now it's time to Execute on your plan. If you're still on the fence, feel free to schedule a Homeowner Analysis.

If you have indeed decided to sell your home and make a transition, you need to know how it all works. I can help you create a detailed plan which spells out every step of your journey. I usually start working with my clients 1-2 years before they actually make their transition because there is a lot to do between now and then. The way I reduce stress for my clients is by spelling out all of their homework, well ahead of time.

My "**How It All Works or Pre-Transition Guide**" outlines all of the things that will be happening, at the retirement community and at your home between the time you make your decision until the time you make your transition. Brian will give you this 35 page document during your meeting with him.

The "**Listing Manual**" or "**FlightPlan**" is a 50-page, step-by-step guide to your entire real estate transaction. It's my way of offering constant communication, complete transparency, and repeatable systems. You'll always know exactly what's going, who's doing what, and what's happening next.

I would love to be your Realtor and give you a stress-free transition from one chapter of your life to the next. If you would like to learn more about my Real Estate practice or want to "virtually" interview me for the position of preparing, marketing, and selling your home, feel free to visit:

www.stayorgohomeowner.com/sell

If you would like to schedule a meeting with me, feel free to pick a day and time of your choosing, directly on my calendar by visiting: www.stayorgohomeowner.com/appointment

Thank you so much for taking the time to complete this workbook. My goal was to give you a bit more clarity, certainty and confidence. I hope that you've learned some things along the way that you'll save time, money, and frustration down the road.

I look forward to hearing from you in the future. I'm always here for you, your friends and your family.



Brian Schwatka: Cell/Text: 408-499-9561 email: Brian@StayOrGoHomeowner.com

Free Resources

Contact Brian Schwatka: <https://www.stayorgohomeowner.com/appointment>

Transition Specialist, Certified Seniors Advisor (CSA)

Keller Williams Bay Area Estates

Agent DRE# 01426785

Broker BRE# 00762817

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Los Gatos, CA. 95032

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Email: brian@StayOrGoHomeowner.com

Brian's Assistant: Admin@StayOrGoHomeowner.com

The Stay Or Go Homeowner Website: www.StayOrGoHomeowner.com

Should I Stay Or Should I Go Workbook: www.stayorgohomeowner.com/start

The Stay Or Go Homeowner Analysis: www.stayorgohomeowner.com/appointment

Request a **Free Home-Quote** or **CMA:** <https://www.stayorgohomeowner.com/cma>

Brian's **Real Estate Webpage:** www.stayorgohomeowner.com/real-estate

Interview Brian "virtually": <https://www.stayorgohomeowner.com/sell>

Meet Brian's Real Estate Team: www.stayorgohomeowner.com/aboutus

Listing of **ALL Retirement Communities:** www.stayorgohomeowner.com/communities

Retirement Community Matcher: www.stayorgohomeowner.com/communitymatcher

Relocation Services: www.stayorgohomeowner.com/reloaction

Relocation Matcher: www.stayorgohomeowner.com/relomatcher

ALL of Brian's **webinar recordings:** www.stayorgohomeowner.com/webinars

Quick **educational videos:** <https://www.stayorgohomeowner.com/puzzle>

Plan to age-in-place with in-home care services Page: <https://www.stayorgohomeowner.com/stay>

Stay Or Go Homeowner **YouTube Channel:** www.YouTube.com/c/StayOrGoHomeowner

Stay Or Go Homeowner **FaceBook Page:** www.FaceBook.com/StayOrGoHomeowner